

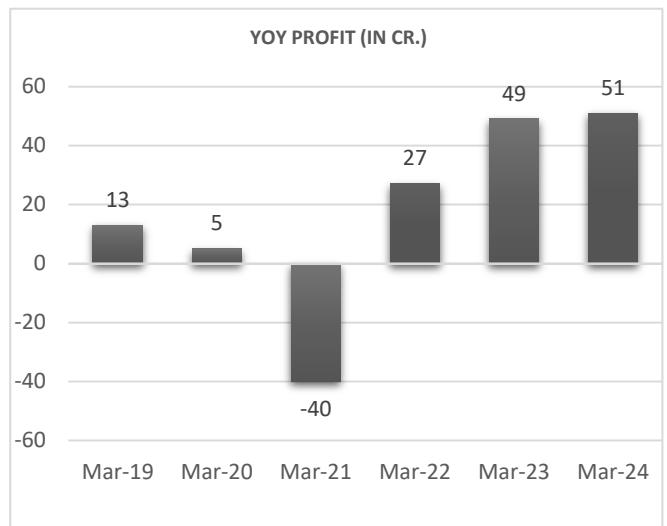
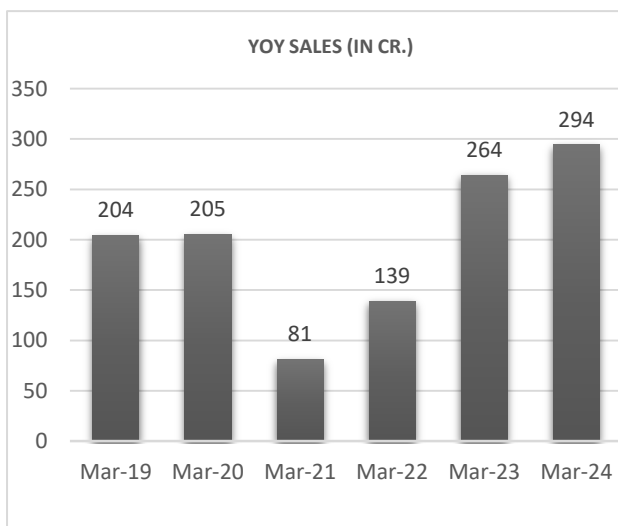
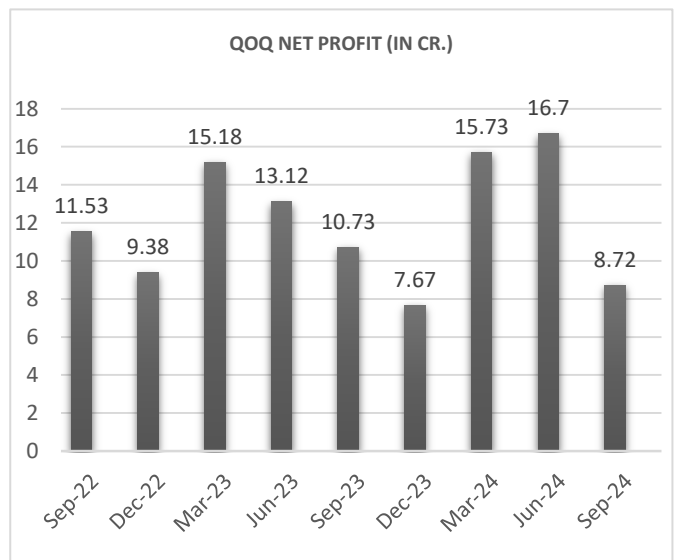
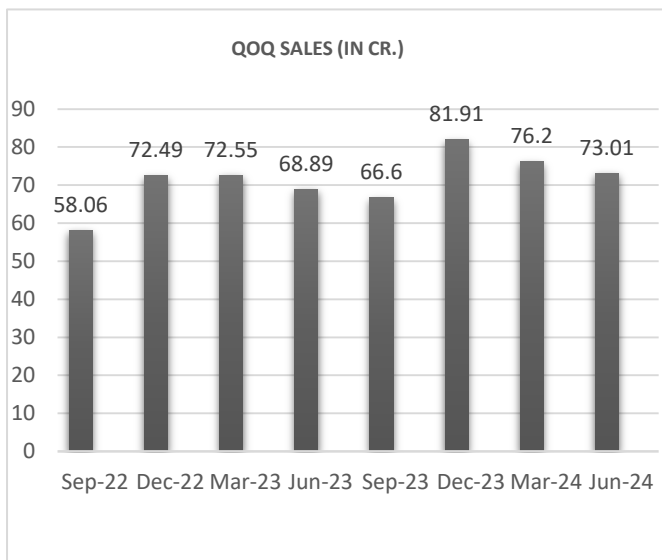
ROYAL ORCHID HOTELS

8 NOVEMBER 2024

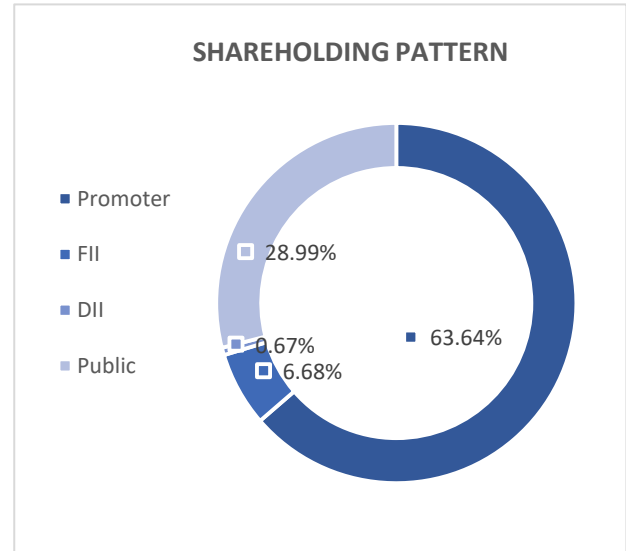
About company

Royal Orchid Hotels is a prominent hotel chain in India, known for its luxury and upscale accommodations. Established in 1973, it operates a range of hotels and resorts across major cities and popular destinations. The brand caters to both business and leisure travelers, offering services like premium dining, event spaces, and recreational facilities. It has expanded its presence with multiple properties under different sub-brands like Regenta, ensuring a blend of modern comfort and hospitality. Royal Orchid is listed on the stock exchange, showcasing a steady growth in the Indian hospitality sector.

Financials



MARKET CAP	₹ 943 Cr.
P/E RATIO	19.8
DIVIDEND YIELD	0.74%
ROCE	19.8%
ROE	26.7%
FACE VALUE	10.00
3 YEARS SALES GROWTH	54%
3 YEARS PROFIT GROWTH	56%



Our recommendation

MOMENTUM SWING: BUY ROYAL ORCHID HOTELS (ROHLTD) BETWEEN 341-345 TARGETS 358-379 STOP LOSS BELOW 324

Technical analysis

The 1-hour chart of Royal Orchid Hotels shows a recent shift from a downtrend to a potential uptrend, indicated by the price moving above the 20-period EMA. The Supertrend indicator has turned positive, suggesting a buy signal. There is a noticeable breakout above resistance around the 330 level with a gradual increase in trading volume, supporting the upward momentum. If we look at fundamentals 3 years CAGR growth of sales and profit stands at 54% and 56% respectively. Hence we recommended to buy Royal Orchid Hotels.



Disclaimer

I, Ruchi Nahar, SEBI Registered Research Analyst (INH000014544) comply with the qualification and certification requirements under SEBI (Research Analyst) Regulations, 2014. I have qualified CA, CS and MBA, has over 11 years of experience in MNCs, culminating as Head of Finance. I now leverage my expertise to guide stock market investors with strategic insights. All of the views expressed in research reports and recommendations issued by me reflect my personal views about the subject company or companies at the given point of time and I do not receive/accept any kind of compensation, directly or indirectly related to specific recommendations or views expressed in reports issued by me. I/my relatives do not at any point of time of issuing the reports have any material conflict of interest in the subject company neither I was/am/will be engaged in market making activity for the subject company. The investments discussed or views expressed in reports and recommendations issued by me may not be suitable for all investors. The user assumes the entire risk of any use made of this information. I nor any person connected with my report, accepts any liability arising from the use of research document. The recipients of research document should rely on their own investigations and should consult their own financial advisors to determine merit and risks of such investments based on their own risk appetite. Price and value of the investments referred to in this material may go up or down. Past performance is not a guide for future performance. Certain transactions including those involving futures, options and other derivatives as well as non-investment grade securities involve substantial risk and are not suitable for all investors. Reports and recommendations based on technical analysis centres on studying charts of a stock's price movement and trading volume, as opposed to focusing on a company's fundamentals and as such, may not match with a report on a company's fundamentals. Opinions expressed in research reports & recommendations will be based on the current opinions as of the date appearing in research report & recommendations. While I endeavour to update on a reasonable basis the information discussed in research reports, there may be regulatory, compliance, or other reasons that prevent me from doing so. Prospective investors and others are cautioned that any forward-looking statements are not predictions and may be subject to change without notice. So far as reports include current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed. Investment in securities market is subject to market risks. Read all the related documents carefully before investing. Registration granted by SEBI, and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.